

« Quelles peuvent être les
conséquences en Asie centrale
des sanctions et des décisions des
acteurs économiques?"

Séance Ukraine
Dominique MENU
16 03 2022

La perception de l'impact des sanctions



March 15, 2022

Government fences off Kazakhstan from external crisis The government of Kazakhstan issued an official statement regarding the emerging economic problems due to external factors. According to the Ministry of National Economy, in order to promptly respond to negative external economic phenomena, the government and the National Bank are implementing a joint action plan. In particular, to ensure the stability of the financial market and the attractiveness of tenge deposits, a program for the protection of tenge deposits has been developed, which provides for the accrual of premiums on household deposits at the expense of the state budget. Etc...

"In general, the government, the National Bank and the Agency for Regulation and Development of the Financial Market keep the situation under control. For this, meetings of the Operational Headquarters for anti-crisis measures are held on a daily basis. Within the framework of it, solutions are being worked out for various scenarios for the development of the economic situation. We urge the population not to panic and trust only official sources of information. Please note that the dissemination of unreliable and false information of a provocative nature is punishable in accordance with the laws of Kazakhstan," the MNE concluded. By Bekzada Ishekenova for [LS \(Kazakhstan\)](#).

Kazakhstan restricts export of currency and gold President Kassym-Jomart Tokayev signed a decree on measures to ensure the financial stability of Kazakhstan, the press service of Akorda reports. *"In order to protect the national interests of Kazakhstan and ensure the financial stability of Kazakhstan, it is decided: 1. Prohibit the export from Kazakhstan: 1) cash foreign currency and (or) monetary instruments in foreign currency in an amount exceeding the equivalent of 10,000 (ten thousand) US dollar and calculated at the rate of the National Bank of Kazakhstan, established on the date of export; 2) gold bars of refined gold 5, 10, 20, 50 and 100 grams and investment coins made of gold and silver issued by the National Bank of Kazakhstan, as well as refined gold over 100 grams,"* the text of the document indicated. Etc...Reported by [Kapital \(Kazakhstan\)](#).

ExxonMobil defends purchase of Russia-loaded Kazakh crude Following protests against the delivery by environmental group Greenpeace, [ExxonMobil](#) said the crude, derived from oil fields in Kazakhstan in which the US major is a shareholder, was free of any [Russian oil](#) that also uses the pipeline to the Black Sea port, making it permissible for purchase under new US Treasury Department guidance on sanctions.

ExxonMobil said in emailed comment: "No ExxonMobil equity crude that is transported via the Caspian pipeline en route to the US or Europe is from Russia. The Caspian pipeline delivers oil and gas from Kazakhstan and is not subject to sanctions at this time". The CPC pipeline accounts for nearly 80% of Kazakh oil exports.

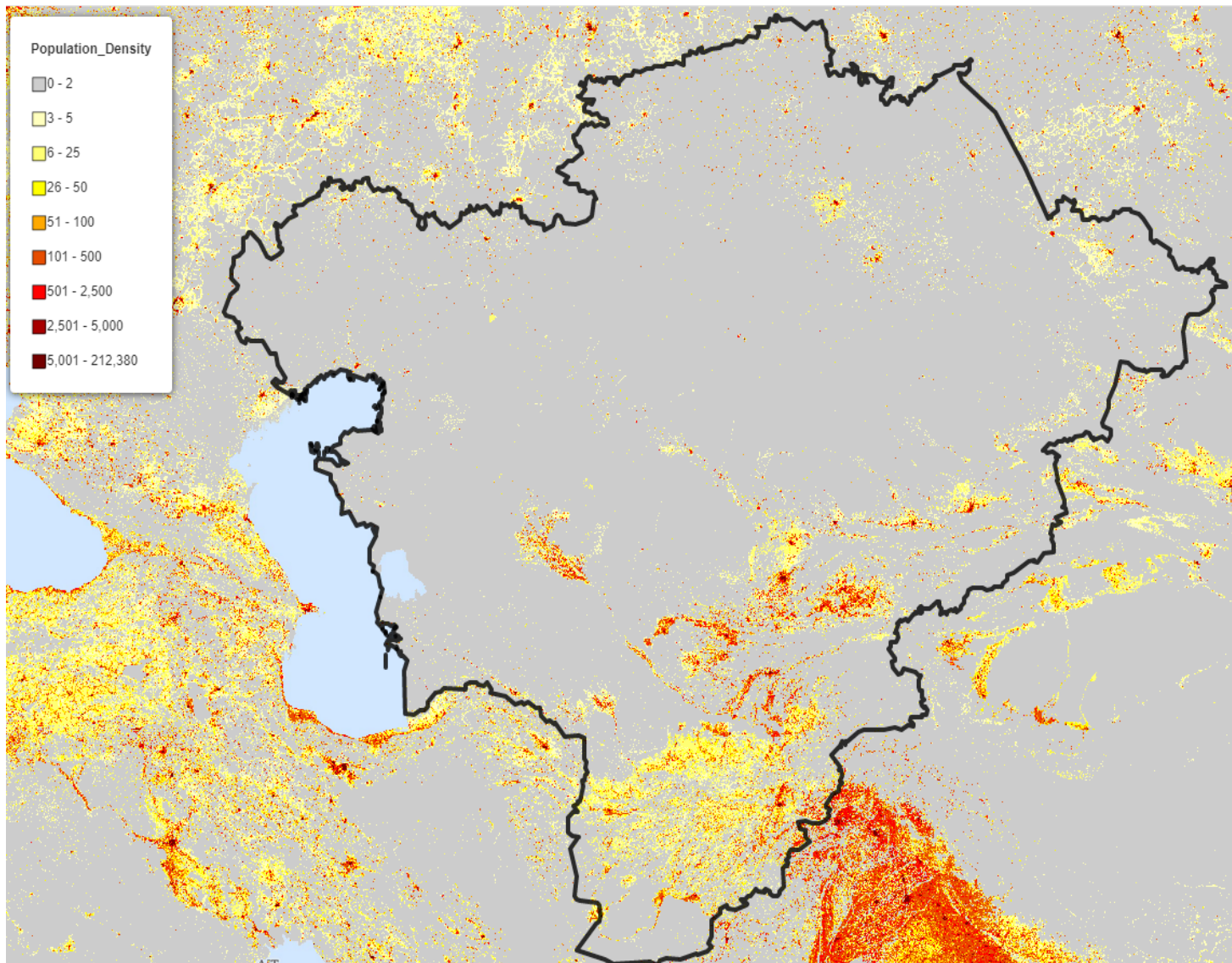
On March 8 the US Treasury Department issued guidance confirming Kazakh crude is not subject to sanctions despite its reliance on the route, highlighting systems that segregate Russian from Kazakh crude. Etc... Reported by [Neftegaz \(Russia\)](#).

Kazakhstan expects rise in prices for flour and other products due to Russia's actions In Kazakhstan, flour and other socially significant products will rise in price due to Russia's ban on the export of grain to the EAEU countries, said the president of the domestic Union of Grain Processors Evgeny Gan. According to him, due to this measure, Russia is expected to increase demand for Kazakh grain. The northern neighbour will not supply wheat and meslin, rye, barley and corn to the EAEU countries until August 31. *"This will inevitably lead to an increase in wheat exports and, as a result, an increase in prices for grain, flour and the entire range of socially important food products. It is difficult to say for sure now, but the fact that it will be at least 10-15% is unequivocal,"* Gan noted. The expert does not rule out the risk that due to the decline in flour prices in Russia, it may flood into the Kazakh market. But so far it is difficult to predict, since it is not yet known how much its cost will drop in a neighbouring country. Gan also emphasised that there is a certain, but not highly probable danger that Russian flour could increase its presence in the traditional markets of Kazakhstan Afghanistan and Central Asian countries. According to the interlocutor, against this background, the state needs to take decisive measures to curb the export of wheat, because now there will be a rush demand from all Central Asian countries. . By Alibi Saruar for [LS \(Kazakhstan\)](#).

L'Asie centrale, des pays enclavés (CNUCED)

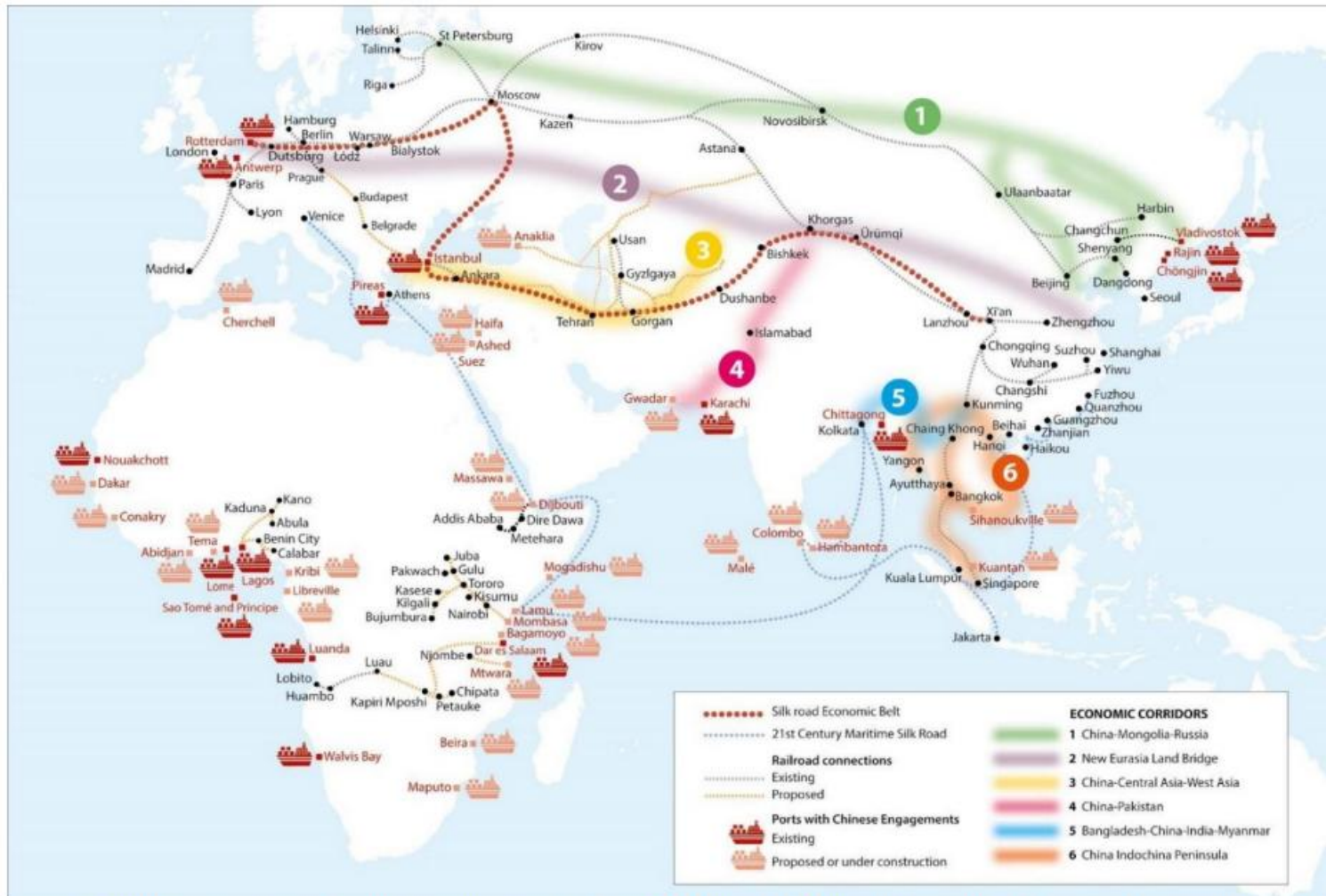


L'Asie centrale (banque d'images de la Banque Mondiale)



Quelles routes de la soie aujourd'hui? (OCDE BRI 2018)

Figure 3. One (land) belt one (maritime) road



Source: OECD research from multiple sources, including: HKTDC, MERICS, Belt and Road Center, Foreign Policy, The Diplomat, Silk Routes, State Council Information Office of the People's Republic of China, WWF Hong Kong (China).

L'Asie centrale / investissements (IFEAC les marchés financiers d'A.C. à paraître)

Pays	Population 2020 (en millions d'habitants)	Superficie (en milliers de km2)	PIB 2020 (en milliards d'USD)	Afflux d'IDE 2020 (en millions d'USD)	Sorties d'IDE 2020 (en millions d'USD)	Stocks internes d'IDE 2020 (en milliards d'USD)	Stocks externes d'IDE 2020 (en milliards d'USD)
Kazakhstan	18.8	2 700	164.8	3 877	2 028	151.4	14.2
Kirghizistan	6.5	192	7.4	331	2	4.2	0.1
Tadjikistan	9.5	140	8.1	107	70	3.2	0.2
Turkménistan	6.0	470	53.1	1 169	na	39.3	na
Ouzbékistan	33.5	425	57.9	1 726	2	10.3	0.2
IDE source : Banque Mondiale			https://data.worldbank.org/indicator/BX.KLT.DINV.CD.WD				

Pétrole et gaz en Asie centrale



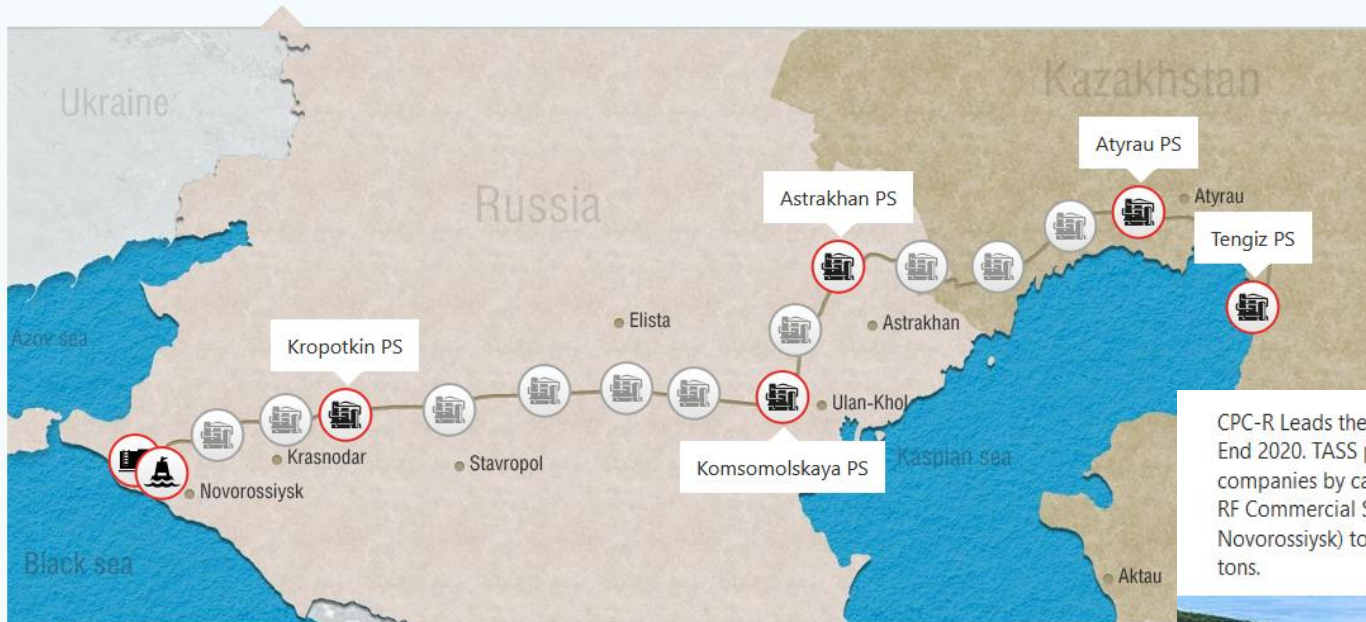
Le Caspian Petroleum Consortium

[<https://www.cpc.ru/en/>]

Project Geography

[Back to "Expansion Project" page >](#)

[CPC Today](#) [Expansion Project](#)



CPC-R Leads the Rating of Russia's Cargo Terminals At Year-End 2020. TASS prepared the rating of Russia's stevedoring companies by cargo turnover on the basis of the data of the RF Commercial Seaport Association. CPC-R (port of Novorossiysk) tops the rating having the turnover of 59.03 M tons.



Oil Pump Stations (PS)



Tank Farm



Marine Terminal

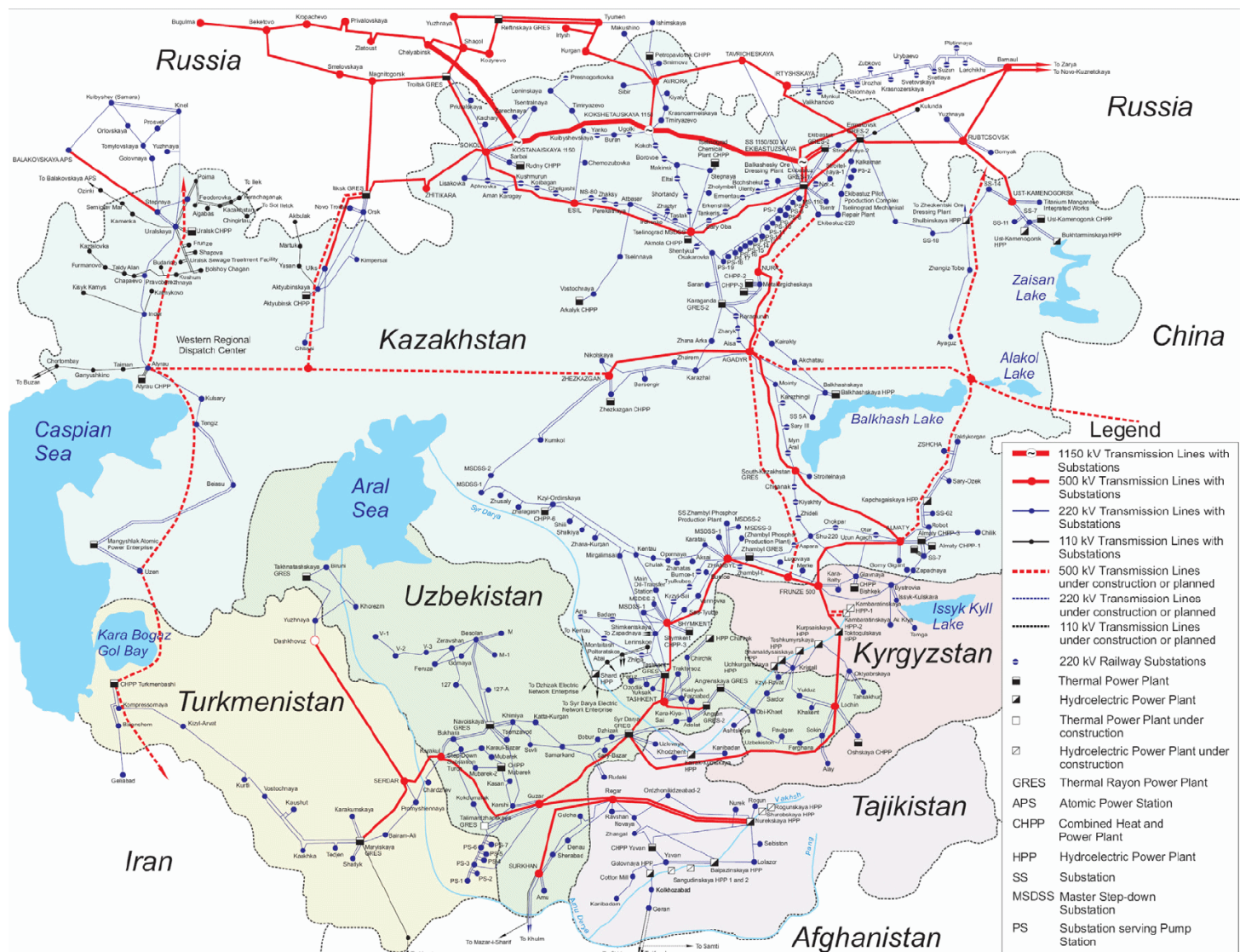


Objects Under Construction

Russian Federation	24%
JSC NC "KazMunayGas"	19%
Chevron Caspian Pipeline Consortium Company	15%
LUKARCO B.V.	12,5%
Mobil Caspian Pipeline Company	7,5%

Rosneft-Shell Caspian Ventures Limited	7,5%
CPC Company	7%
BG Overseas Holding Limited	2%
Eni International (N.A.) N.V. S.ar.I.	2%
Kazakhstan Pipeline Ventures LLC	1,75%
Oryx Caspian Pipeline LLC	1,75%

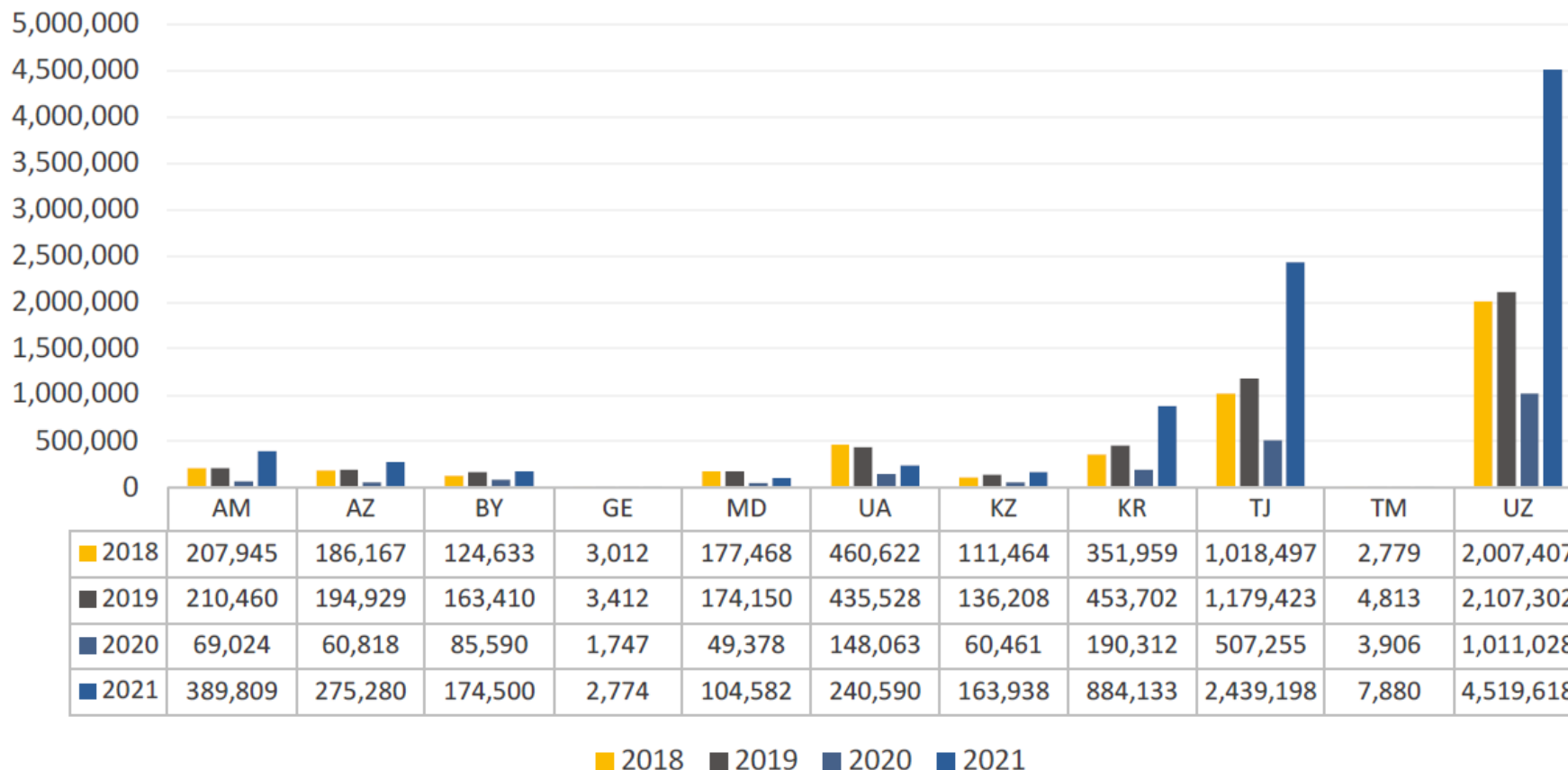
L'électricité en Asie centrale



Les migrants d'Asie centrale en Russie

[ICMPD Migration Outlook Eastern Europe and Central Asia 2022]

Figure 1. Registration at a place of stay for work reasons in Russia

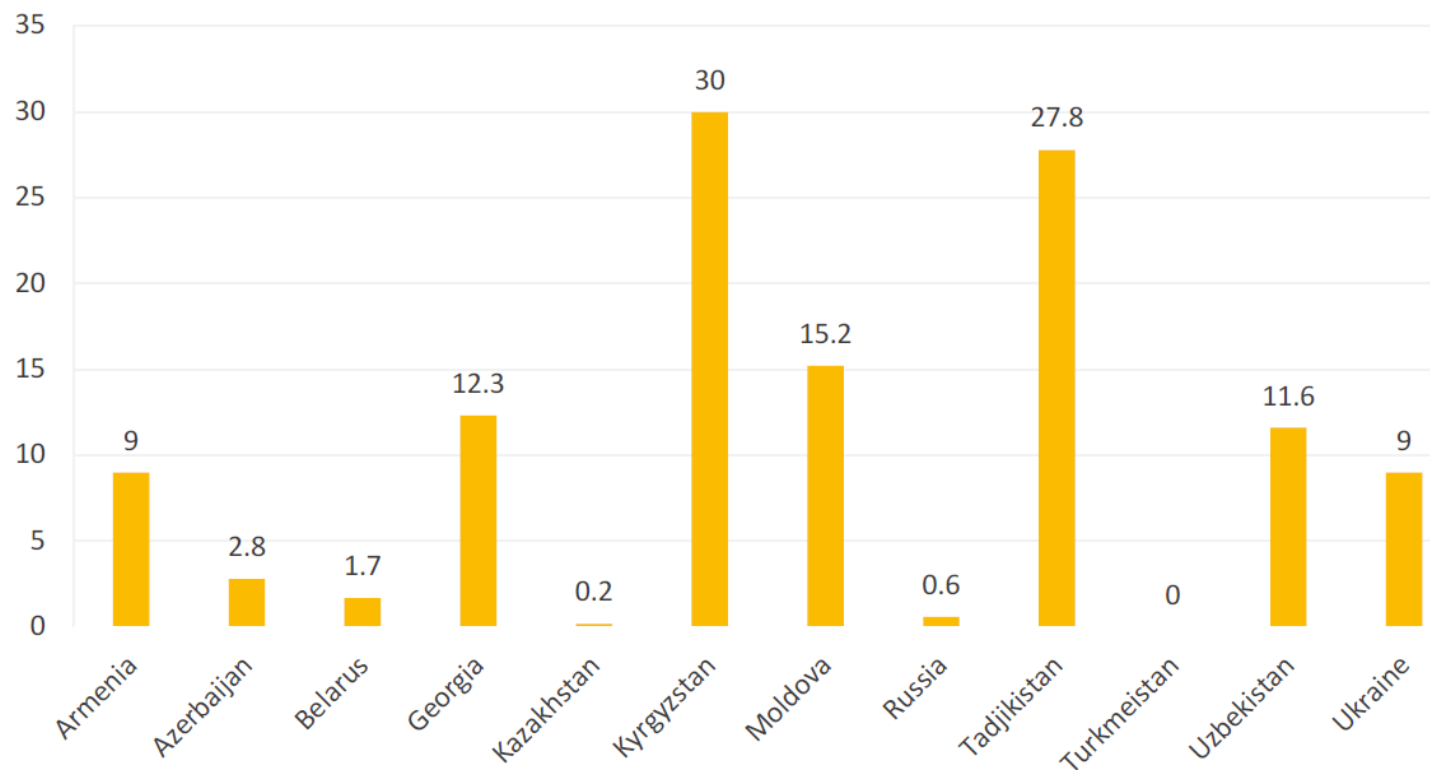


Source: Ministry of Internal Affairs of the Russian Federation

Les migrants d'Asie centrale

[ICMPD Migration Outlook Eastern Europe and Central Asia 2022]

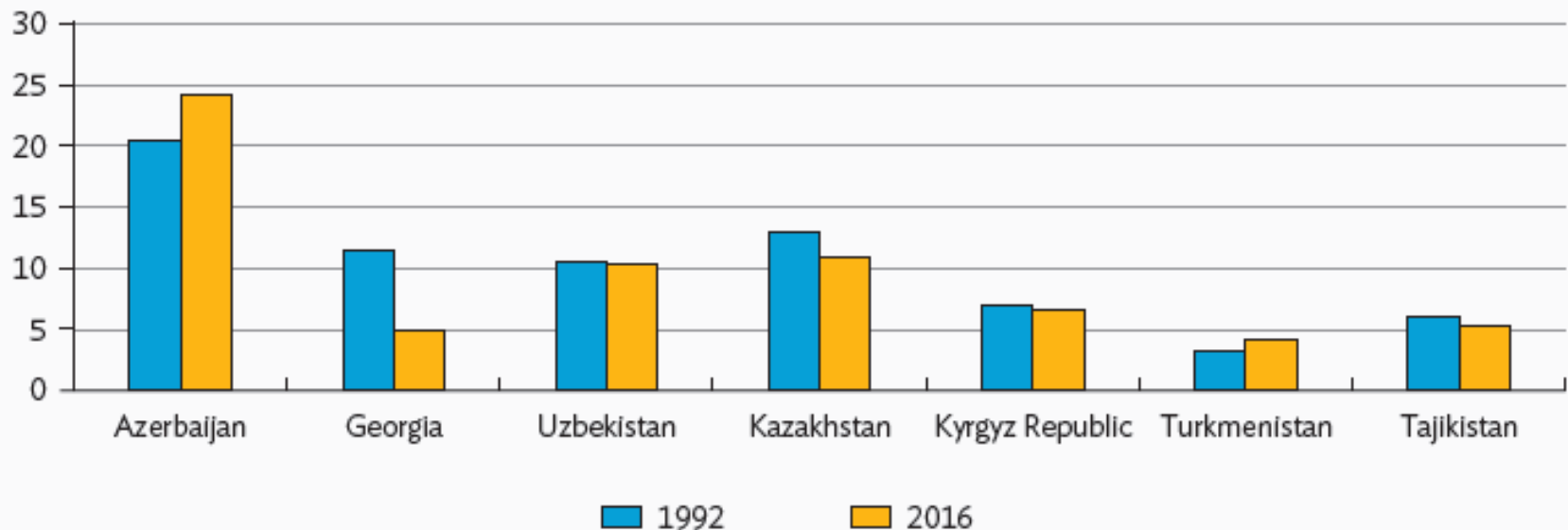
Figure 4. Remittances to the EECA region as a percentage of GDP, 2021 estimates



Source: World Bank

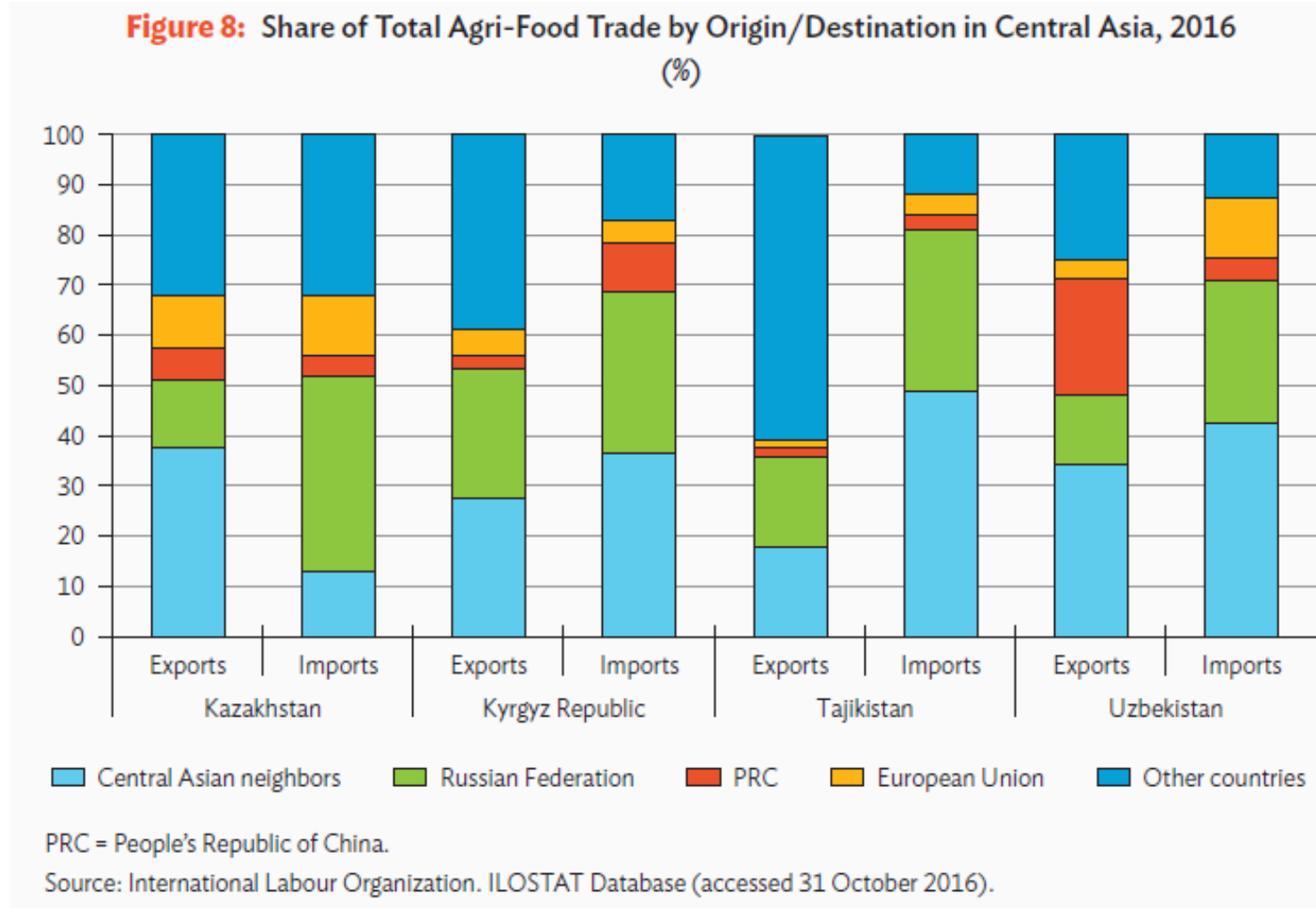
L'Asie centrale, terres cultivables (CAREC 2019)

Figure 11: Arable Land, 1992–2016
(% of total area)



Source: Food and Agriculture Organization of the United Nations. FAOSTAT. <http://www.fao.org/faostat/en/#home> (accessed 31 October 2019).

L'Asie centrale, export/import agricoles (CAREC 2019)

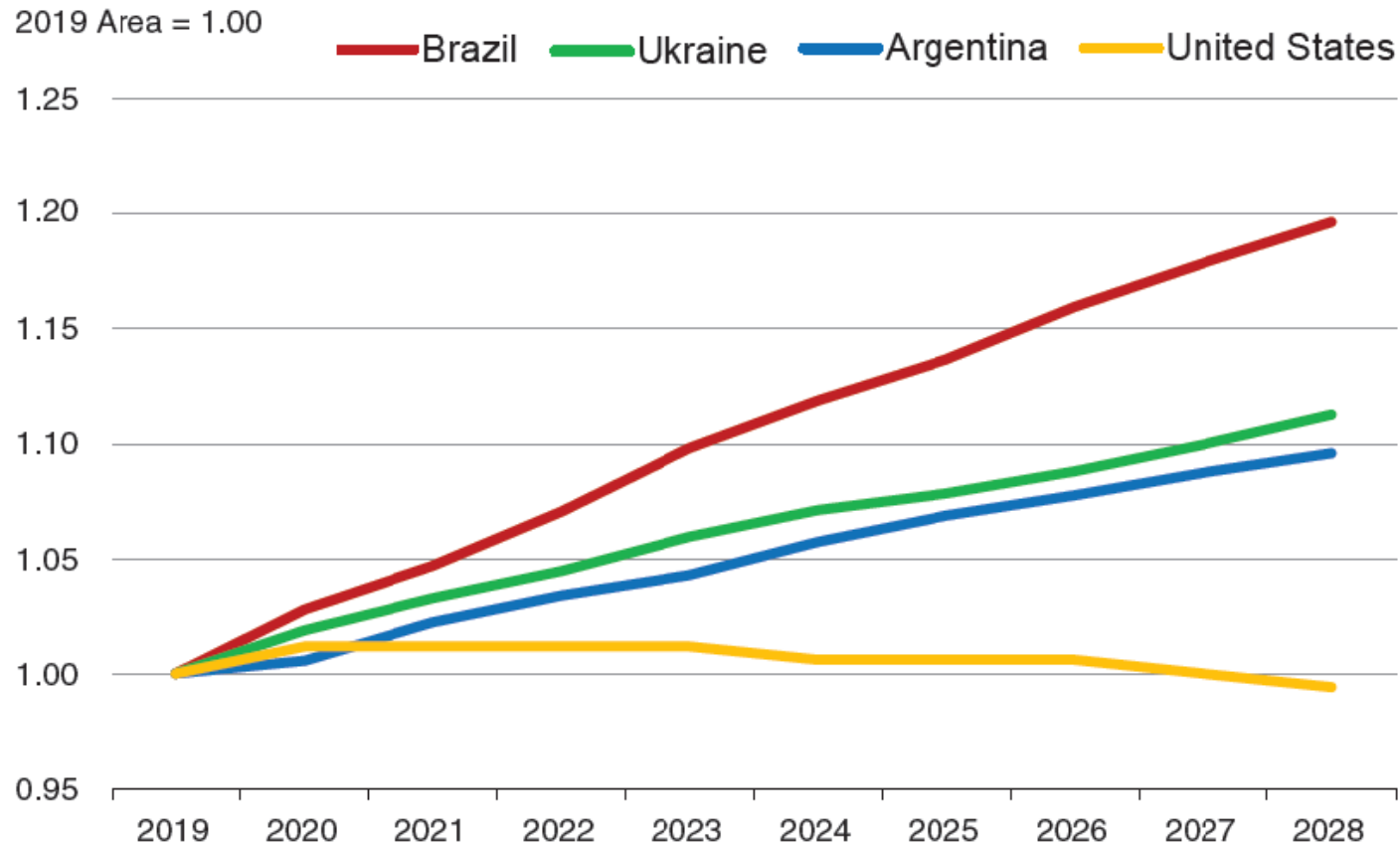


Wheat is the main agricultural product in Central Asia (Kazakhstan, the Kyrgyz Republic, Tajikistan, Turkmenistan, and Uzbekistan) and the South Caucasus (Azerbaijan and Georgia). Its importance in household consumption makes it the most important crop for regional food security.

Prévisions des surfaces de maïs (USDA ERS novembre 2019)

Figure 12

Index of major producers' projected corn area growth



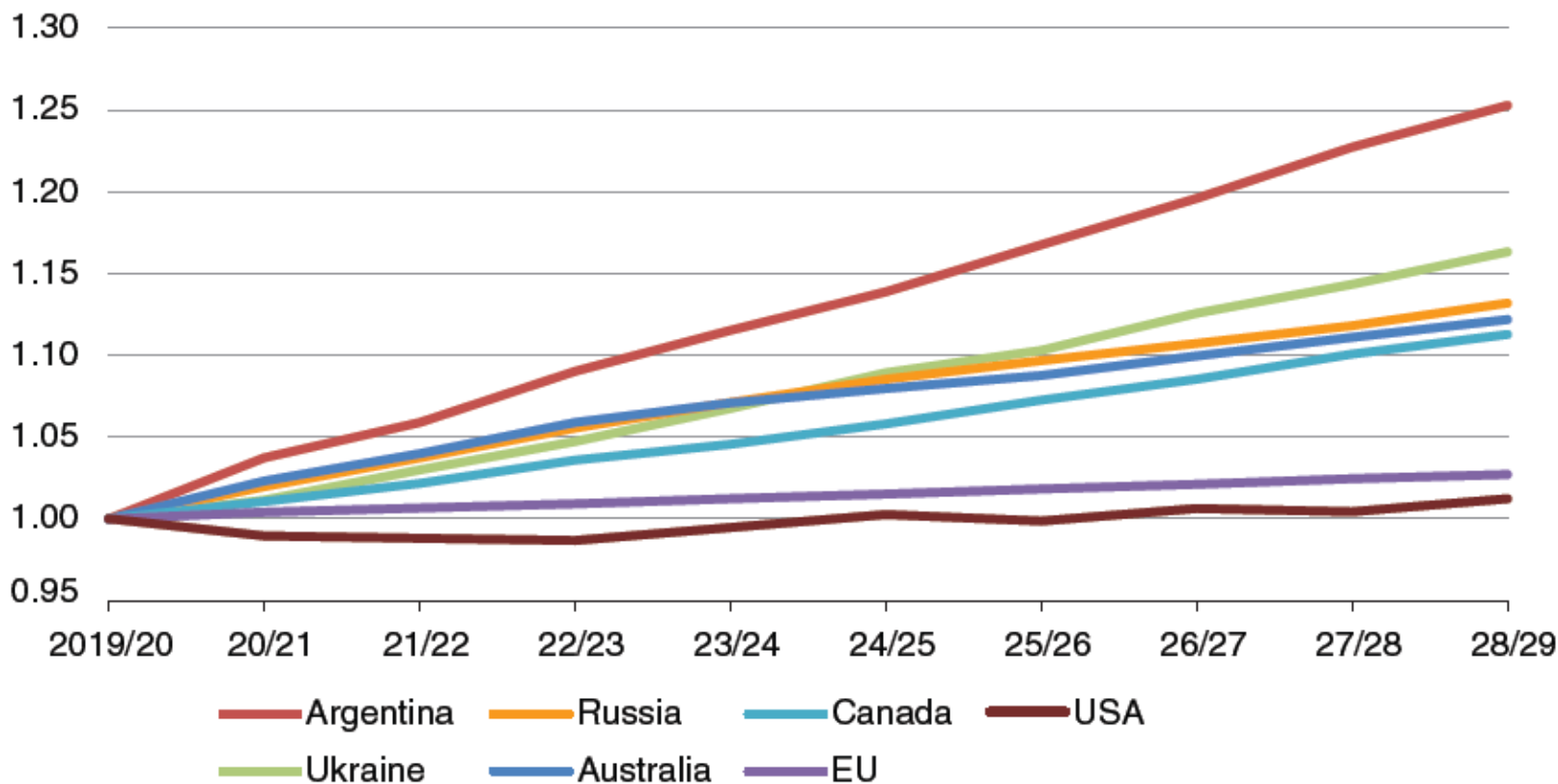
Source: USDA, Foreign Agricultural Service, Production, Supply, and Distribution database (2019); USDA, USDA Agricultural Projections to 2028 (2019).

Prévisions de la production de blé (USDA ERS novembre 2019)

Figure 18

Wheat production indices

2019/20 production = 1.00



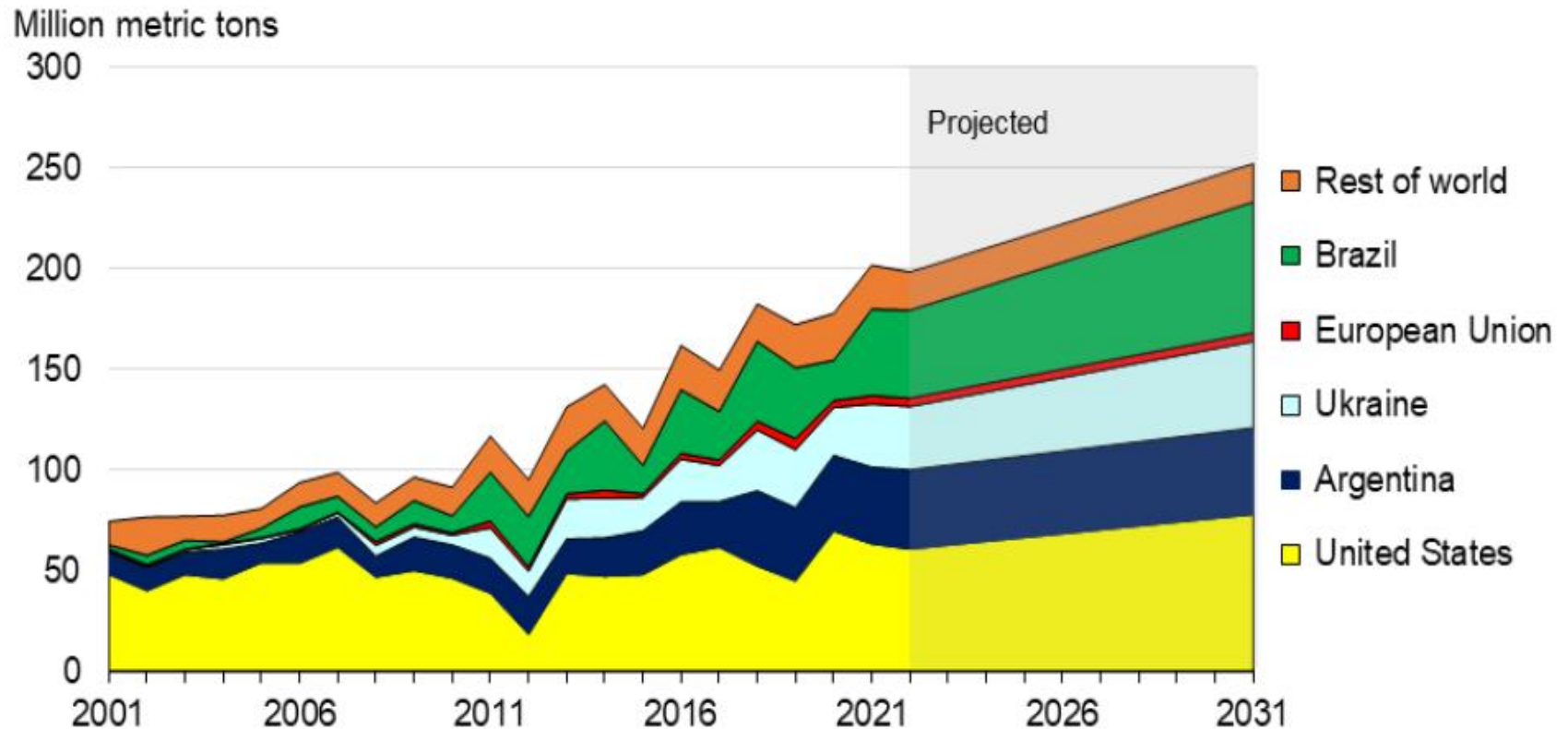
Source: USDA, USDA Agricultural Projections to 2028 (2019).

La Chine / importations alimentaires (USDA ERS février 2022)

China's share of commodity imports from the world		
Commodity	2020/21	2031/32
	Percent	Percent
Wheat	5	4
Rice	9	8
Corn	16	10
Sorghum	80	86
Barley	31	28
Cotton	26	24
Soybeans	60	62
Soybean oil	11	8
Pork	48	45
Beef	26	30
Chicken	8	8
Source: Calculated from the data USDA, Interagency Agricultural Projection Committee, October 2021.		

Prévisions d'exportations de maïs (USDA ERS février 2022)

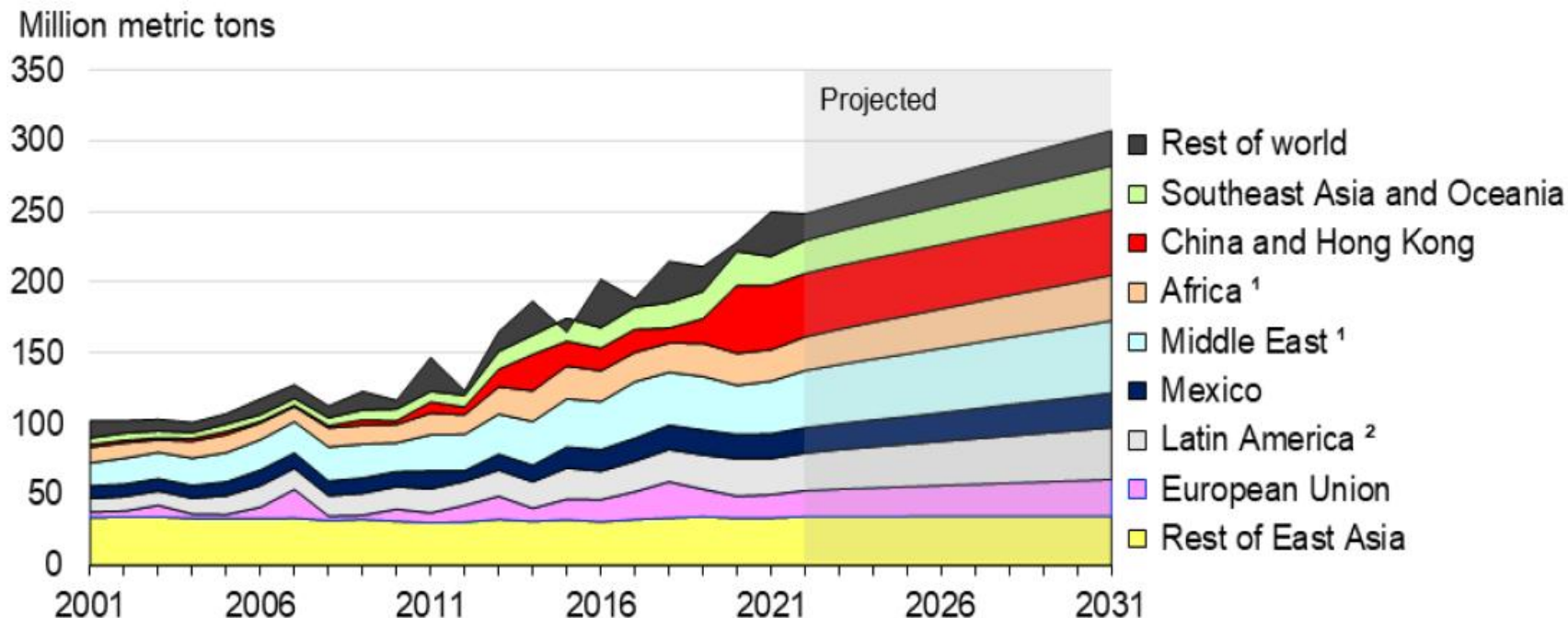
Figure 33. Global corn exports, 2001–31



Source: USDA, Interagency Agricultural Projection Committee, October 2021.

Importations de céréales brutes (USDA ERS février 2022)

Figure 32. Global coarse grain imports, 2001–31



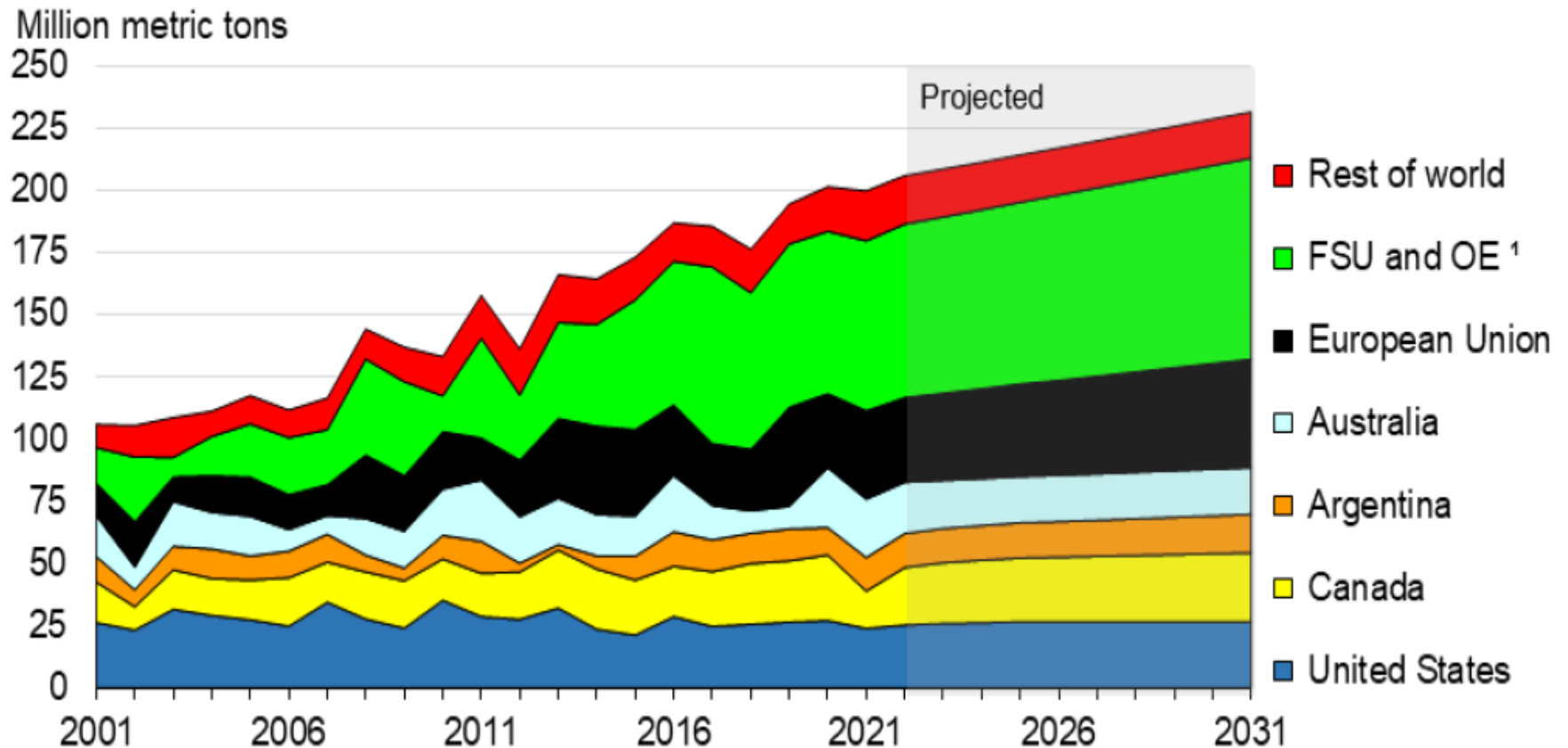
1/ Egypt is included in Africa and not the Middle East.

2/ Excludes Mexico.

Source: USDA, Interagency Agricultural Projection Committee, October 2021.

Prévisions d'exportations de blé (USDA ERS février 2022)

Figure 38. Global wheat exports, 2001–31

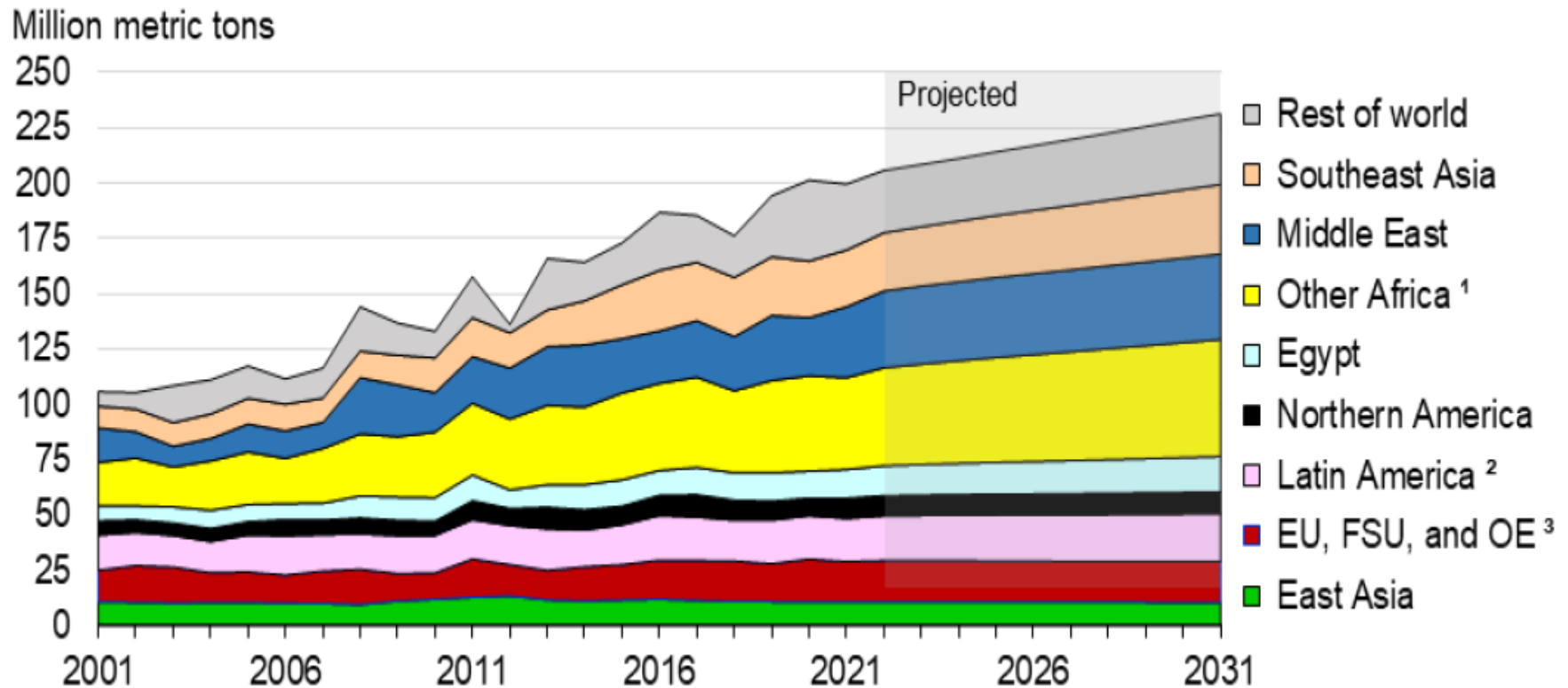


1/ Former Soviet Union and Other Europe.

Source: USDA, Interagency Agricultural Projection Committee, October 2021.

Prévisions d'importations de blé (USDA ERS février 2022)

Figure 37. Global wheat imports, 2001–31



1/ Africa excluding Egypt.

2/ Excludes Mexico which is included in Northern America.

3/ European Union, Former Soviet Union, and Other Europe.

Source: USDA, Interagency Agricultural Projection Committee, October 2021.

Exportations & importations de tournesol (FAO mars 2022)

Figure 21: FAO forecasts of sunflower oil exports for 2021/22

million tonnes

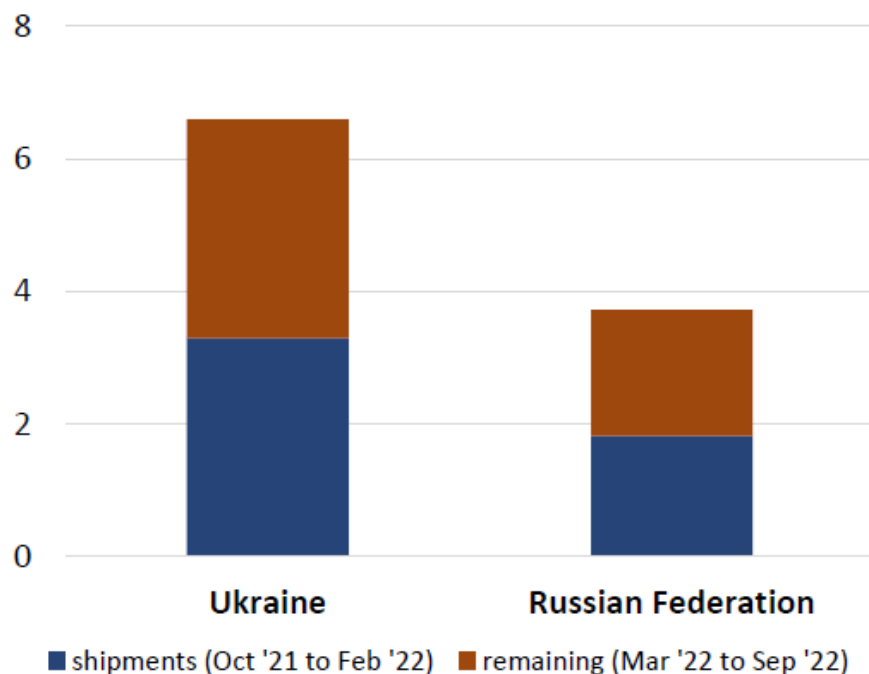
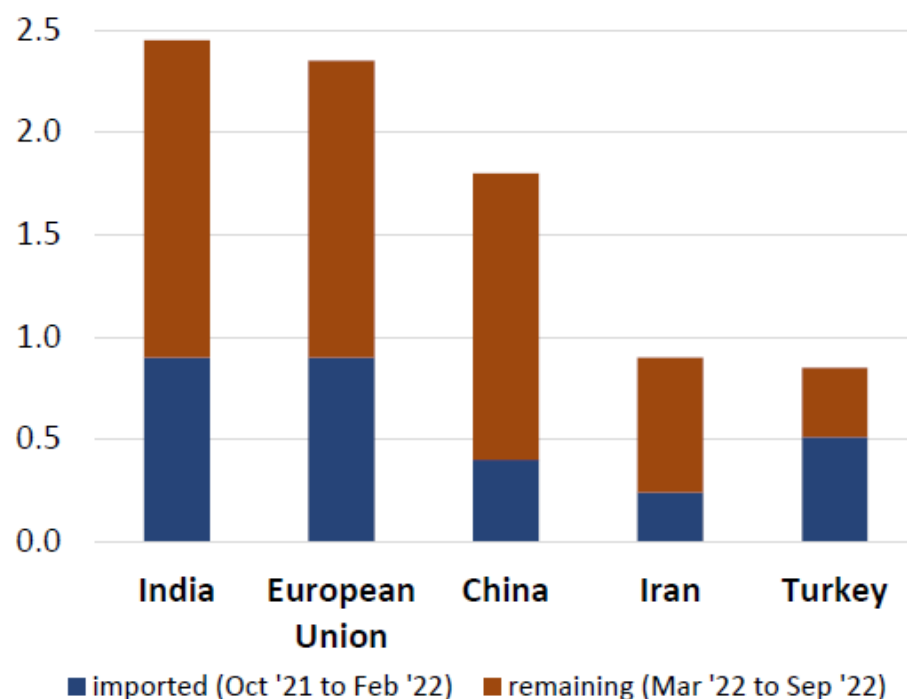


Figure 22: FAO forecasts of sunflower oil imports for 2021/22

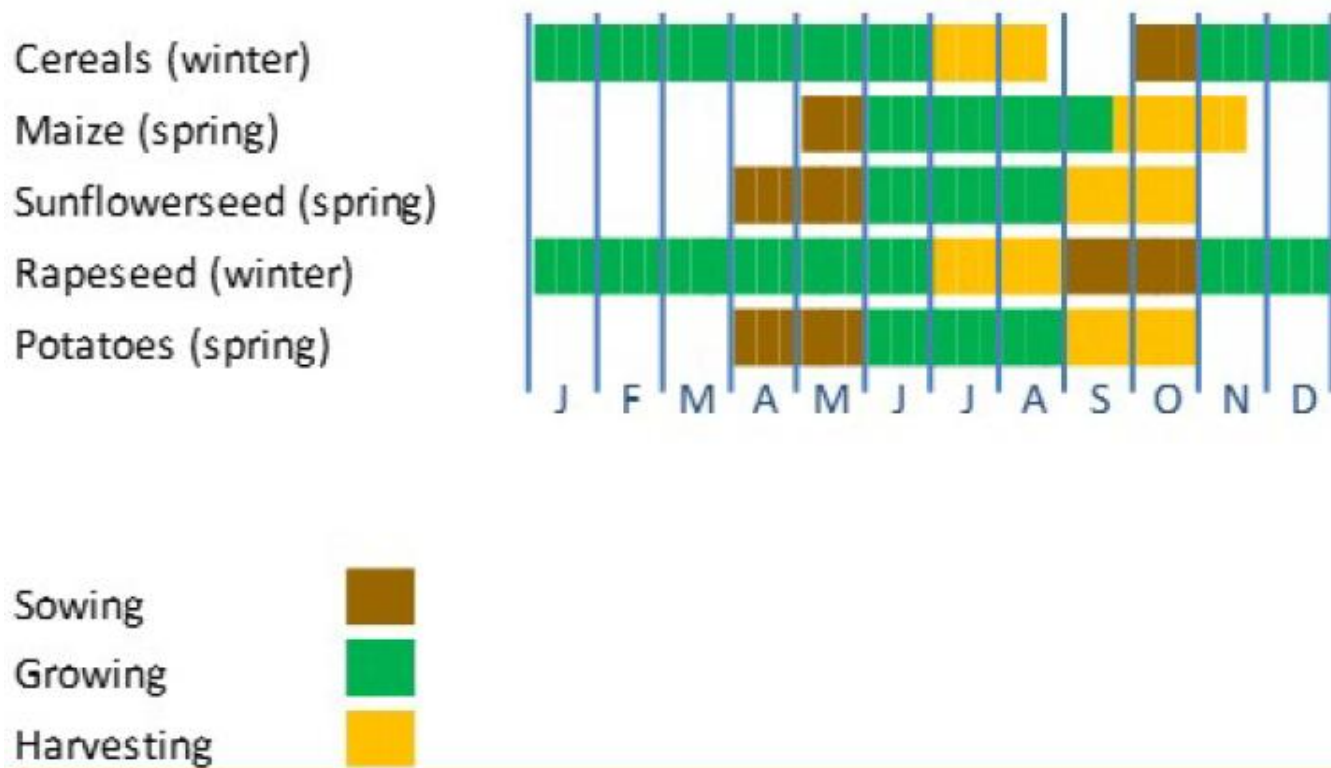
million tonnes



Calendrier des semis & récoltes en Ukraine (FAO mars 2022)

Ukraine

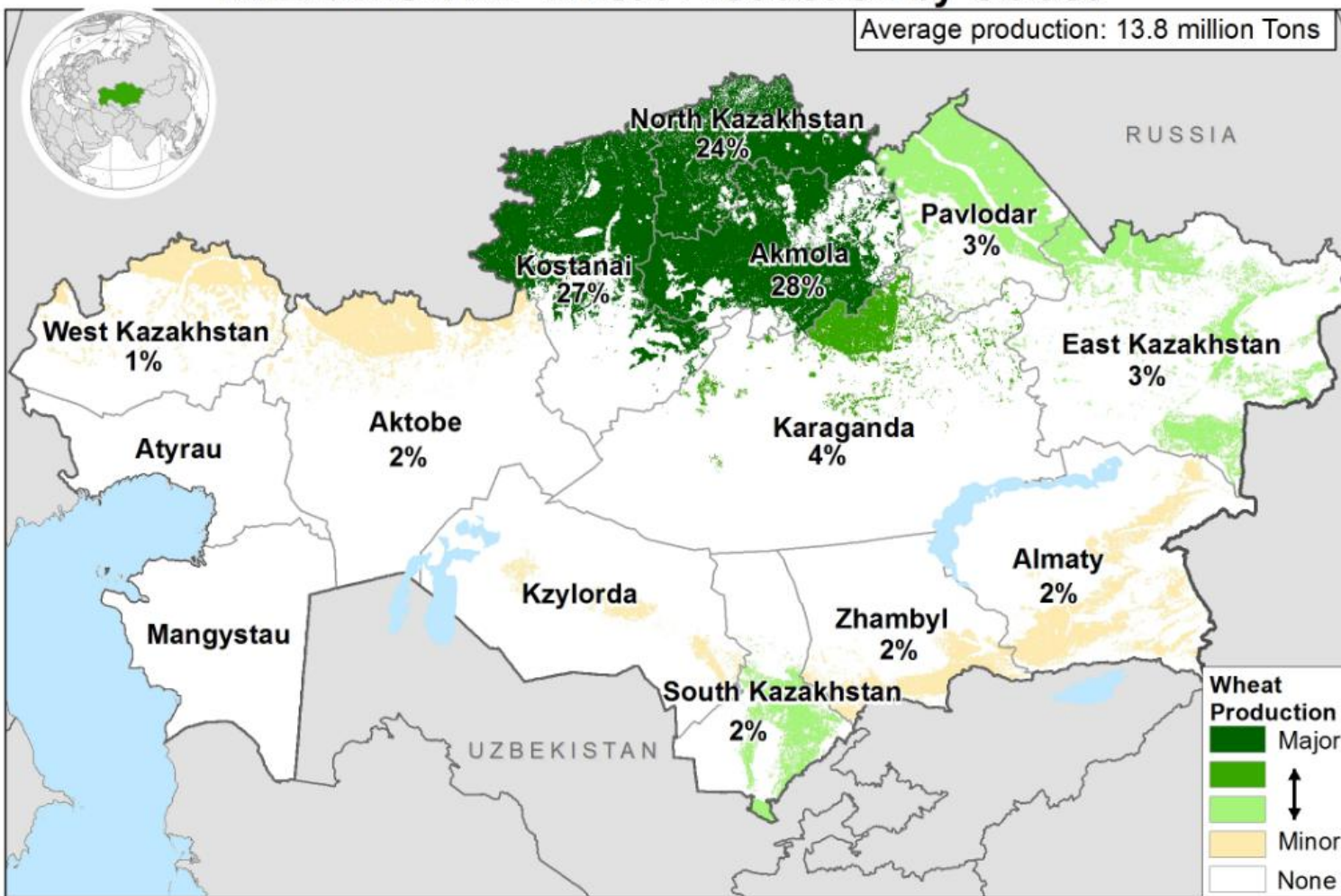
Crop Calendar



Source: FAO/GIEWS.

Zones de production du blé au Kazakhstan

KAZAKHSTAN: Wheat Production by Oblast



Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Data Source: State Statistical Agency of Kazakhstan
Average production 2015-19
GFSAD 30 m crop cover (2015)

Multiplicité des ethnies au Kazakhstan



Целина en français Terre vierge

